



***Iowa Investment Tax Credit Carry Forward Schedule***

|  |                     |
|--|---------------------|
| Name(s)  | Social Security No. |
| Name of Partnership or Corporation (if applicable) | Federal ID No.      |

| TAX PERIOD | AMOUNT OF<br>INVESTMENT TAX CREDIT APPLIED | BALANCE |
|------------|--|---------|
|            | - 0 -                                      |         |
|            |  |         |
|            |  |         |
|            |  |         |
|            |  |         |
|            |  |         |
|            |  |         |
|            |  |         |

**INSTRUCTIONS**

In the Tax Period column, enter the earliest period ending date with a tax credit available for carry forward and enter the amount available in the Balance column. This is the amount that appears on line 8 of IA3468 for that period.

Continue entering each subsequent tax period up to and including the current period, showing the credit amount applied to each period in the Amount Applied column and the remaining carry forward amount in the Balance column.

If a tax period has a zero tax liability, it still needs to be listed with the balance from the previous period carried over.

The carry forward is limited to 7 tax periods. If there is more than one tax period that creates a carry forward, a separate schedule needs to be completed for each tax period which created a carry forward. The total carry forward available from all tax periods will equal the amount on line 8 of the current year IA3468.